Strategy Builder

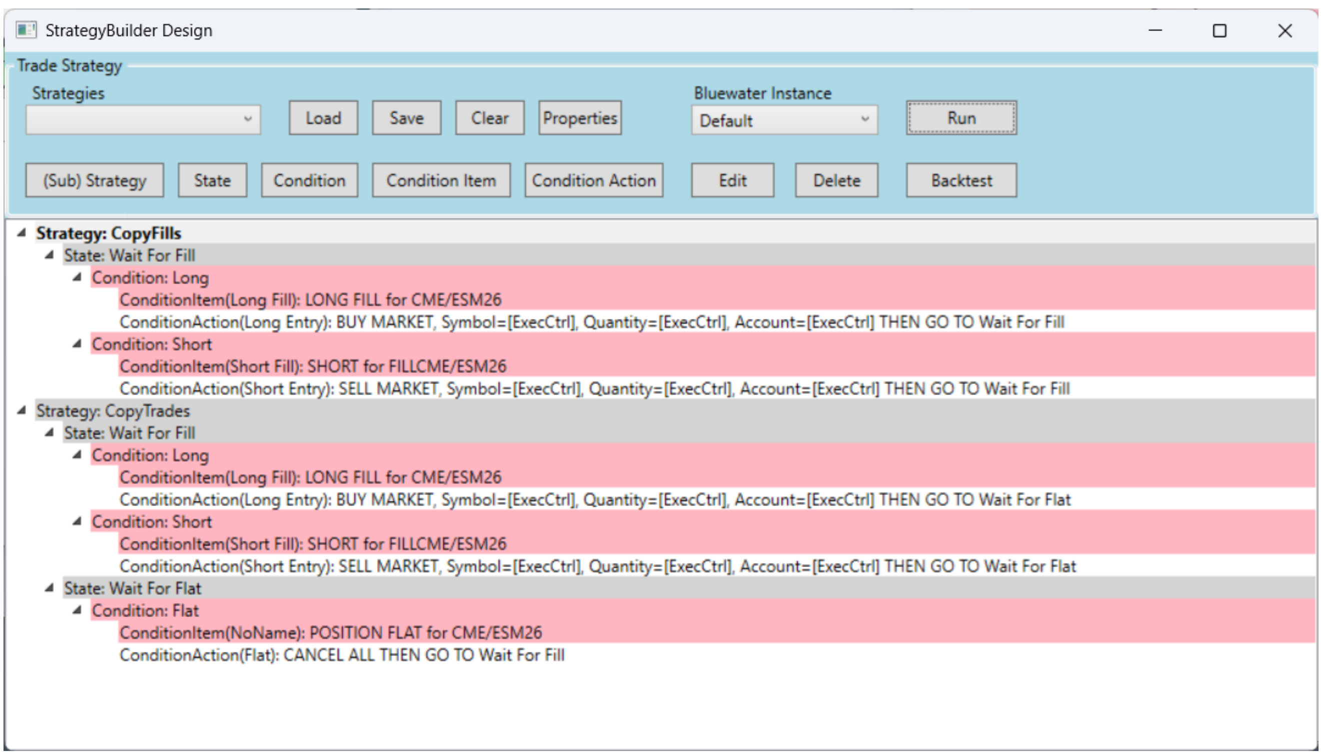
Trade Copier

First open the Strategy Builder window “Trading | Strategy Builder” , then select the strategy “CopyFills” for the to get fills copied or “CopyTrades” to initiate a trade on another account.

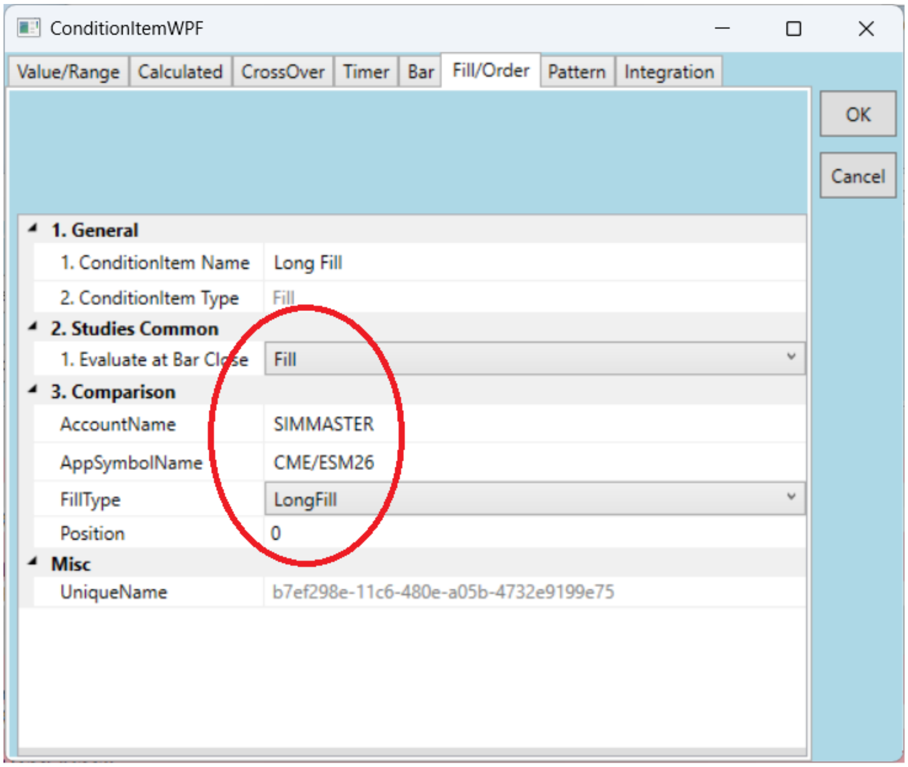
The “CopyTrades” strategy initiates a trade and then waits for the trade to go flat before listening for another trade. Some caution is required to keep the master account in line with the sub account so that both are flat before the next trade is initiated.

If you intend to use the strategy for more than one instance you can right click and Copy the strategy to create a different copier version.

Note that copier strategy listens for a trade on a specific master account and symbol hence you can setup multiple copier strategies that listens to different masters to copy trades.



BOTH the “Long Fill” and “Short Fill” Condition Items need to be modified to match the account and symbol you want to use as the master, i.e. from which the initiating fill / trade is taken. In the pic below the strategy is waiting for a Long fill for CME/ESM26 fill on account SIMMASTER.

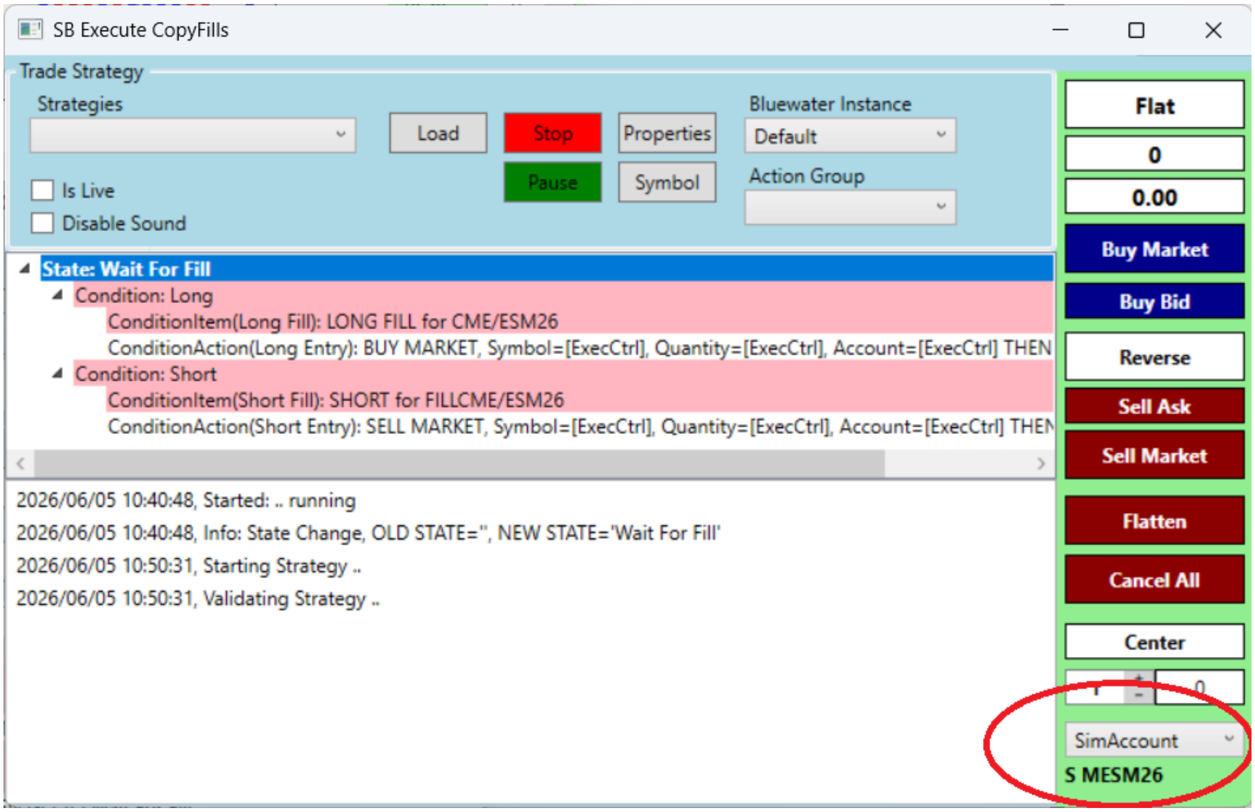


To run the strategy select the top level “CopyFills” , or whatever you have re-named it to, in the Strategy Builder window and the click on “Run”. This will launch the strategy in a separate window “SB Execute CopyFills” . Select the Account on the dropdown (in this case “SimAccount) and the Execution Symbol (in this case ESM26) by clicking on the Symbol button.

Note you can launch the strategy multiple times and select different subaccounts and symbols for each strategy that is running listening to the master.

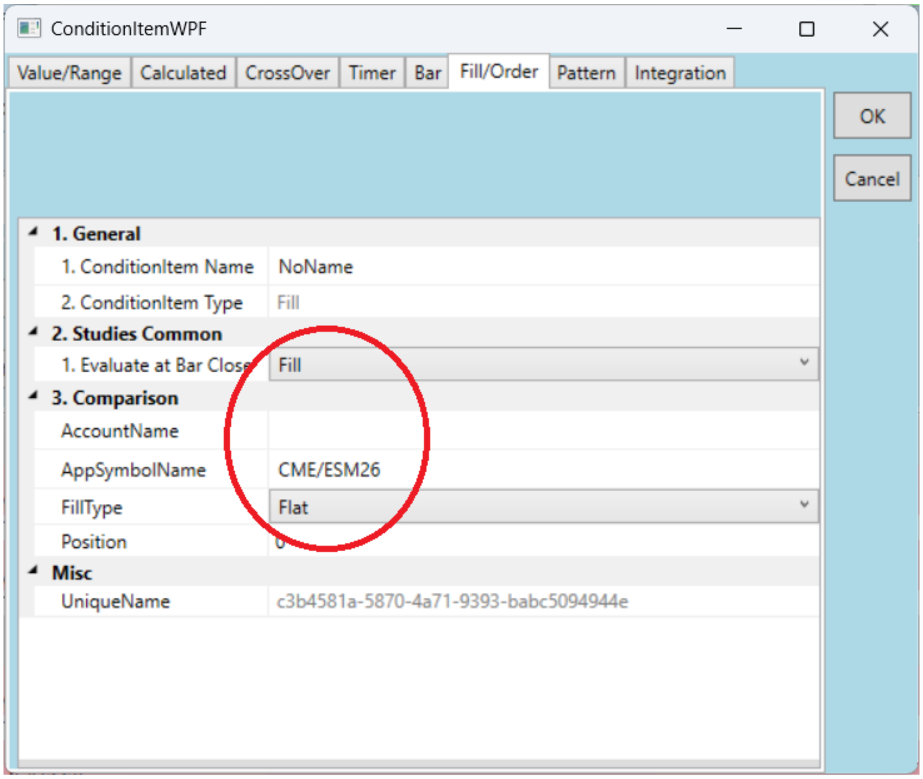
Finally click on “Start” which will turn red and read “Stop” when it is running, to stop click on “Stop” , i.e. it toggles the strategy on/off.

When it is started It is listening for fills from the SIMMASTER on the ESM26 symbol and then replicating the fill for the ESM26 on the SimAccount.



If you are using the "CopyTrades" strategy you also need top modify to "Wait for Flat" condition to listen to the correct symbol, see pic below. The symbol should match the Execution Symbol you selected for the strategy.

Worth noting is that you can replace a trade or a fill to a different account AND symbol, i.e. the symbol doesn't have to match the master.


ConditionItemWPF
Value/Range
Calculated
CrossOver
Timer
Bar
Fill/Order
Pattern
Integration
OK
Cancel
1. General
1. ConditionItem Name
NoName
2. ConditionItem Type
Fill
2. Studies Common
1. Evaluate at Bar Close
Fill
3. Comparison
AccountName
AppSymbolName
CME/ESM26
FillType
Flat
Position
0
Misc
UniqueName
c3b4581a-5870-4a71-9393-babc5094944e